

South Shore Investment Services LLC

Table of Fees for Services

02/15/2024

carefully read Item 4 and Item 5 of Form ADV Part 2A ("Brochure"), as these sections of the Brochure contain important details about South Shore Investment advisory services and fees. Fees may be negotiable. The fees below will only apply to you when you request the services listed.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	1.00%	Quarterly in Advance	Portfolio Management
Hourly Fee	N/A	N/A	N/A
Subscription Fee	N/A	N/A	N/A
Fixed Fee	\$2500	One-time in advance	Financial Planning
Commissions	N/A	N/A	N/A
Performance-based Fee	N/A	N/A	N/A
Other	N/A	N/A	N/A
Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services
Third Party Money Manager Morningstar Investment Services, LLC	0.15%-0.55%	Quarterly in Advance	Portfolio Management
Robo-Adviser Fee	N/A	N/A	N/A
Talk with your Adviser about fees and costs applicable to you			

Additional fees and costs to discuss with your Adviser.

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	Yes	Charles Schwab
Commissions	Yes	Insurance Commissions to IARs
Custodian Fees	No	Charles Schwab
Mark-ups	No	N/A
Mutual Fund/ETF Fees and Expenses	Yes	Mutual Fund or ETF company